

Corporate Planner DataFactory

Microplanning with
standard worksheets



The standard
database for all
cost centres.



The software solution for microplanning

Are your company's cost and resource plans scattered across diverse worksheets? Do you get exasperated merely thinking about how long it's going to take to compile the information you need from all these data sets? How about eliminating this time-consuming activity from your business planning process once and for all?

Corporate Planner DataFactory is the multi-user solution in which you and your colleagues enter your data in a consistent structure. In our software for microplanning, all cost centre managers record their figures in standard worksheets and produce their budgets in a central database. You can work in our solution on any area of business management you like – including contract management, HR planning, investment planning and many others.

Corporate Planner DataFactory –
prepares your
detailed cost plan to perfection



Company-wide microplanning

Corporate Planner DataFactory is the multi-user solution for high-precision, case-by-case planning. Enter and plan your company data at any level of detail you like and in standard worksheets.

For any user in any field

Since the handling of Corporate Planner DataFactory will be familiar to users of Microsoft Excel, cost centre managers in every department can get down to work straight away.



Good plans need clean data

An accurate business plan requires reliable data presented in a consistent format. Yet, at most companies, the detailed budgets are drawn up using Microsoft Excel, which results in worksheets that vary in layout from one department to the next. Not only does this multitude of different versions make it easy for errors to slip in; it also entails the time-consuming and tricky process of compiling the data manually.

No more Excel acrobatics

Say farewell today to wading through a rising tide of differently formatted Excel sheets. Corporate Planner DataFactory is the solution that ensures you and your colleagues keep your figures in standard worksheets. Your major advantage over Microsoft Excel is that all cost centre managers work with the same database. The handling of Corporate Planner DataFactory closely resembles that of Microsoft Excel, so you can get down to work with hardly any extra training.



Gather data systematically from different departments. With Corporate Planner DataFactory, you and your colleagues can enter values at the highest levels of detail, working simultaneously in the same database.

Say farewell to the rising tide of differently formatted Excel sheets for data capture.

For detailed, operational business planning

In every department, budget-related data – be it the investment plan, the detailed HR plan, or the contract or fleet management records – need to be entered and processed in a consistently structured format. Corporate Planner DataFactory is the solution for capturing actual and budget data from all fields of application within operational planning and business administration.



Automatic reminders save time and cut costs

When creating a new document, don't start from scratch every time. In the template store you will find examples that you can customise and roll out across your company in areas such as contract management. In addition, with our event functions to remind you automatically when an important date is approaching, you need never miss a deadline again. This will help you save time and money.



Seamlessly connected with the Corporate Planning software

Always work with the latest figures to minimise the risk of error in corporate performance management and business planning. By means of an integration, the detailed operational budget values from Corporate Planner DataFactory are available to you in all the Corporate Planning software solutions. The standardised data import procedure runs automatically.



Standard worksheets

Corporate Planner DataFactory works on the principle of the single point of truth, whereby each value occurs only once within the system. All cost centre managers throughout the company access the same database and create standard worksheets. When several of these are merged, the error rate is reduced to a minimum.



Save valuable time

Put an end to jumping through Excel-shaped hoops – by keeping your figures in standard worksheets, you no longer have the time-consuming task of merging detailed departmental budgets into a consolidated plan. Our solution is quickly installed and soon up and running. Save valuable resources and spend the extra time on getting more out of your corporate performance management.



For multiple users

Get as many users involved in the planning process as you wish. The Corporate Planner DataFactory user interface is easy to work with and can be adapted in seconds to accommodate new users or requirements. Standardised masks for data input and a fixed database schema ensure consistent data storage in the central database.



Decentralised data capture

Multinational businesses and those with offices at several locations benefit particularly from the central planning process. With the help of Corporate Planner DataFactory, you can involve external staff in central planning and data capture. The rights management system sets high security standards and has an optional audit trail to track the changes.



Many fields of application

Use Corporate Planner DataFactory in different application areas, such as cost planning, HR planning, fleet management, contract management and resource planning. The solution can be deployed flexibly in all areas of operational planning and business administration – irrespective of department or specialisation.



Flexible and scalable

Corporate Planner DataFactory is similar in handling to Microsoft Excel, yet provides a high degree of reliability, traceability and transparency. The solution grows in line with its use, expanding to cover any number of additional topics, integrating into existing operational systems and constantly adapting to new planning requirements.

Give your staff
a choice in how they
gather information.

Corporate Planner DataFactory web client

Involve your external staff in detailed budgeting and speed up decision-making processes. With the web client you can access Corporate Planner DataFactory online from anywhere in the world. Working on site, you will have the same data records and templates at your disposal as the staff at all other locations.

Web client advantages:

- direct data input via browser
- consistent and auditable data capture
- access control for compliance with data protection regulations
- decentralised planning that involves staff at every location

Corporate Planner DataFactory Excel client

Some of your staff may wish to continue working in their familiar Excel environment. The Excel client connects Microsoft Excel with Corporate Planner DataFactory, which means that you and your colleagues are all accessing the same database in the background.

Excel client advantages:

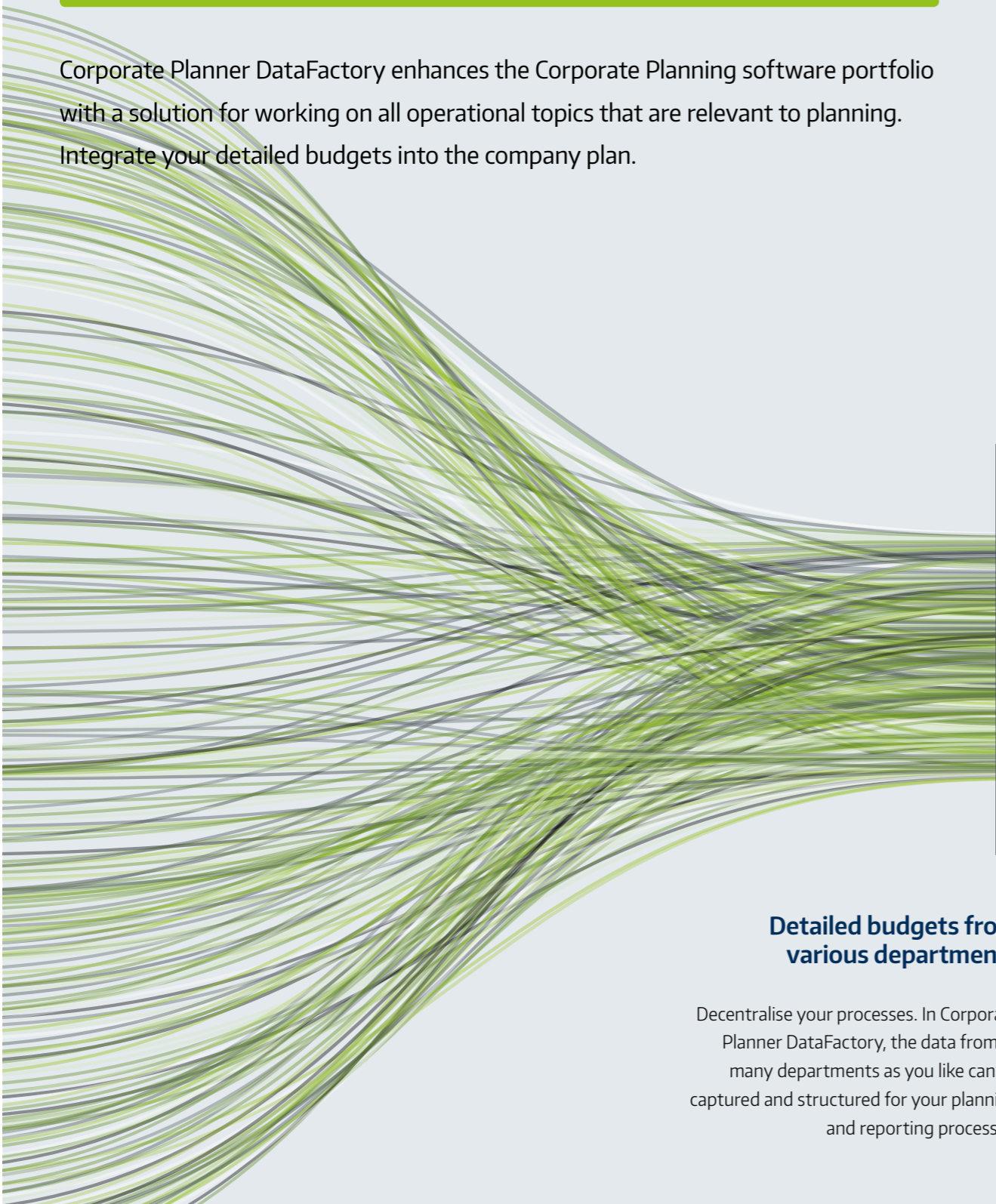
- no training necessary, readily accepted by users
- familiar Microsoft Excel layout
- central data storage in a single database



Use our software on your desktop computer, smart phone or tablet – with the web client and the Excel client, each user can access the software in the way that is most convenient.

Corporate Planner DataFactory – seamlessly connected to the CP world

Corporate Planner DataFactory enhances the Corporate Planning software portfolio with a solution for working on all operational topics that are relevant to planning. Integrate your detailed budgets into the company plan.



Detailed budgets from various departments

Decentralise your processes. In Corporate Planner DataFactory, the data from as many departments as you like can be captured and structured for your planning and reporting processes.



Interfaces for reliable data import

All data in Corporate Planner DataFactory are available for use in business planning and reporting via a versatile interface.

Microplanning with Corporate Planner DataFactory

- Investment planning
- Lease management
- Personnel planning
- Contract management
- Supplementary journals
- Resource planning

Company-wide integrated planning

Corporate Planner DataFactory is part of a seamlessly interlocking software portfolio for comprehensive business management.

Operational management

- Cost management
- Personnel management
- Project management
- Sales management

Financial management

- Financial management
- Liquidity management
- Investment management
- Fixed asset management

Consolidation

- Consolidation

The Corporate Planning Cloud – Your full-service package

Use Corporate Planner DataFactory in our cloud, and your in-house IT can focus entirely on its core business. You need no longer concern yourself with ongoing maintenance or the purchase of expensive hardware. Simply log in and start working straight away. We'll keep everything running smoothly.



Security for your data

Our CP Cloud service is based on Microsoft Azure. The physical storage location for your data – be it in the Trusted Cloud in Germany or in another EU country – is entirely up to you, and GDPR compliance is ensured at all times.



Benefit from our experience

Who knows our software better than we do? Rely on our expertise. Our experienced specialists will take care of the provisioning of the cloud environment and the installation and updates of our software.



Reduce your IT costs

The CP-Cloud is the comprehensive package for your IT. We will look after the resources and infrastructure for you, keep everything running smoothly and make regular backups of your data, while also providing you with many other services.



Scale your cloud usage

Stay flexible, even as your requirements change. Our cloud services are scaled to fit your business. With periodic billing arrangements, you only pay for the resources you actually use.



Natural Business Intelligence – Modelled on the natural world

Corporate Planning from Hamburg has stood for simple and flexible software solutions for business management in the SME sector for the last 30 years. Our solutions are designed according to a unique architecture – the architecture of the tree.

Businesses are like living organisms. Within their surroundings they must constantly change – in size, shape and appearance. To do so they need sound structures that can adapt while also forming a sturdy backbone. That's why we have modelled ourselves on the natural world, developing our software according to the architecture of the tree. The business with its fundamental purpose and objectives forms the roots and trunk. The tree structure adapts to the growth of internal business processes. It can branch out in

any direction, giving the business momentum. A single point of truth ensures reliability and transparency. Each piece of information occurs only once and can be retrieved at any time from any point in the tree. In this way, we strengthen businesses on an ongoing basis and prepare them for the challenges ahead. Give us a call and we'll show you how much certainty our solutions can bring to your business. Let us discover how your decision-making can benefit from our flexibility. Follow the principle of the natural world.



Many solutions – one platform

We offer a comprehensive software portfolio for all areas of business management on one single platform. From all our different solutions, we will assemble an integrated, complete solution package that exactly fits your requirements. To do so, we will remain in close contact with you throughout the entire conception and implementation phase. Let us find out which of our solutions is ideally suited to your purpose.



Dialogue and networking

You, the user, should be able to get the most out of our solutions for your business to prosper. That's why we attach just as much importance to the sharing of expertise between you and our consultants as we do to the sharing of experience among our customers. Industry networking days, regional networking days and our annual Natural BI Summit with plenty of workshops are regular events at which we bring you together.

Our software is created and continually enhanced by a permanent team of experienced software engineers working together at our headquarters in Hamburg.



Our Customer Development Team

Our regional staff are ready to answer all your questions regarding the implementation of our software on your premises.



Our Consulting Team for a firm foundation

To get you started and for more in-depth training, we offer over 200 training courses annually and assist you with the implementation of our software.



Our Support Team for technical queries

We attend to your queries. In our Technical Support, our staff will answer your questions promptly and personally – either over the telephone or by email.



Our Development Team for continual progress

We are constantly developing our solutions. You will regularly receive software updates and invitations to our New Features events.

Corporate Planning in your area

Do you have any questions for us, or would you like to try out our solutions? Then get in touch with us right away. Our locally-based specialists will show you how you can make better decisions more quickly with our solutions. We're looking forward to meeting you.

International Locations

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Use the time you
save to get more out
of your corporate
performance management.





Natural Business Intelligence.